





2012

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..... 3

..... 5

..... 9

..... 15

..... 15

..... 17

..... 20





/

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8.09%

2010 12 31

[2011] 035

8.09%

18,641.61

18,641.61

2011 1 10 20

20

/

20

7.14 /

26,108,701

A

1.00

3

474,171,200

30

90%

6.18 /

293,037.80

211,538.35

81,499.45

2012 6 15

[2012]825

26,108,701

[2012]826

474,171,200

60.13%

1

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2012 6 20  
"  
100%

100%

2012 6 20

2

2012 6 20  
2012 6 20

3

100%

4

2012 6 20

) ( ) ( )

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5

2012 6 26  
26,108,701

410273                      2012 6 21                      [2012]  
2012 6 20  
26,108,701                      160,307,441.09  
788,518,324

6

474,171,200                      2012 7 3  
  
474,171,200  
60.13%

7

2012 8 1

2012 8 31



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3

1

2

3

4

2012

				%
			427.35	0
			147,840.00	0.01
			604,346.25	-
			146,087.93	-

			2011 1	11	2013 31	10	146,318.50
			2011 1	11	2013 31	10	147,840.00 4137 >>BDC /

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2012 12 31

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2012 12 31

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2012 12 31

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10%

2

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3

10%

4

2012 7 6

2012

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2012 12 31

2012 12 31

2012 12 31



35,045.11

2012

[2012] 410076

2012

[2013] 410182

2012

49,378.82

2012

9,198.50

40,180.32

2012

2012

[2012] 410075

35,045.11

2012

[2013] 410179

2012

43,671.50

2012

2012

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2012

	2012	2011		2011 (%)
	4,659,116,785.62	8,735,541,860.35	6,181,009,421.36	-46.66
	436,714,970.38	-401,625,744.42	-688,995,017.63	
	50,547,847.62	-698,247,513.49	-698,247,513.49	
	475,446,564.46	378,249,842.79	316,984,843.96	25.70
	2012	2011		2011 (%)
	2,124,042,287.69	1,448,673,023.40	-202,511,040.14	46.62
	4,062,203,503.09	6,865,946,581.38	3,575,072,454.98	-40.84

2

	2012	2011		2011 (%)
	0.5632	-0.5268	-0.9040	
	0.5632			

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2012

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2012

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4

3

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2012

7

5

2012

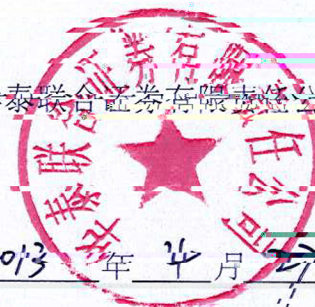
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(本页无正文，为《华泰联合证券有限责任公司关于广日股份股份有限公司重大资产置换及向特定对象发行股份购买资产暨关联交易持续督导意见》之签署页)

华泰联合证券有限责任公司



2013 年 4 月 27 日